



Addition of Endowment Payout to Principal

Foundation Endowed Fund #: _____ Fund Name: _____

Or

Regents Endowed Fund #: _____ Fund Name: _____

Add \$_____ of accumulated payout to principal

Future Payout:

No payout – allocation will be directed to principal

Start Date _____ End Date _____
(Minimum of 6 months)

Required Approvals:

Requested by: _____
Signature Date

Printed Name Department

Approved by: _____
Dean or Vice Chancellor Date

Please send signed form to:
Advancement Services
Marlene Shaver, Assistant Vice Chancellor
Mail Code 0940
mshaver@ucsd.edu

Approved by:

Marlene D. Shaver
Date: _____

NOTE: All additions to principal are a permanent addition to corpus and are not available for divestment.